

# Sunplus Technology Company Limited

## Balance Sheets

Ended 31, March, 2004  
(In Thousand New Taiwan Dollars)

<b>Assets</b>	Amount	<b>Liabilities &amp; Shareholders Equity</b>	Amount
Current Assets		Current Liabilities	2,498,699
Cash	634,860	Long-term Liabilities	-
Short-term investments	3,566,382	Other Liabilities	477,642
Accounts & Notes receivable	2,736,764	Total Liabilities	2,976,341
Inventories	2,705,047	Capital stock	7,775,040
Other current assets	421,059	Shares to be issued	
Long-term Investments	4,429,779	Capital surplus	2,202,804
Net Properties	1,419,752	Appropriated as legal reserve	1,115,921
Intangible Assets-Net	1,141,848	Appropriated as special reserve	58,633
Other Assets	494,822	Unappropriated earnings	3,539,773
		Unrealized loss on long-term investments	(8,341)
		Cumulative translation adjustment	(14,253)
		Treasury Stock	(95,605)
		Total Shareholders Equity	14,573,972
Total Assets	17,550,313	Total Liabilities & Shareholders' Equity	17,550,313

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## Statements of Income

From January 1 to March 31, 2004 and 2003  
(In Thousand New Taiwan Dollars, Except Earnings per share)

ITEM	2004	2003	YoY
Net Sales	3,634,990	1,824,370	99.2%
Unrealized (realized) intercompany profit-net	(4,369)	387	
Cost of Sales	2,462,644	1,273,270	93.4%
Gross Profit	1,176,715	550,713	113.7%
Operating Expenses	589,717	386,381	52.6%
Income from Operations	586,998	164,332	257.2%
Non-Operating Income	42,234	58,792	-28.2%
Non-Operating Expenses	94,510	7,262	1201.4%
Income before Income Tax	534,722	215,862	147.7%
Income Tax Benefit (Expenses)	33,141	(2,822)	
Net Income	567,863	213,040	166.6%
Earnings per share*	0.73	0.27	

\* Based on the current 777.504 million shares after stock dividend

Spokesman: Wayne Shen  
Tel. +886-3-5786005 Ext. 2350  
Fax. +886-3-5786006  
Email [wayne@sunplus.com.tw](mailto:wayne@sunplus.com.tw)

Investor Relations /Public Relations: Ann Lai  
Tel. +886-3-5786005 Ext: 2202  
Fax. +886-3-5786006  
Email [annlai@sunplus.com.tw](mailto:annlai@sunplus.com.tw)