

Sunplus Technology Company Limited

Balance Sheets

Ended 30, September, 2004
(In Thousand New Taiwan Dollars)

Assets	Amount	Liabilities & Shareholders Equity	Amount
Current Assets		Current Liabilities	4,349,529
Cash	1,943,563	Long-term Liabilities	---
Short-term investments	2,020,293	Other Liabilities	511,455
Accounts & Notes receivable	4,027,619	Total Liabilities	4,860,984
Inventories	4,101,118	Capital stock	8,752,544
Other current assets	569,788	Shares to be issued	---
Long-term Investments	4,039,283	Capital surplus	1,604,261
Net Properties	1,494,936	Appropriated as legal reserve	1,316,618
Intangible Assets-Net	1,097,503	Appropriated as special reserve	---
Other Assets	618,576	Unappropriated earnings	3,680,679
		Unrealized loss on long-term investments	(222,684)
		Cumulative translation adjustment	15,882
		Treasury Stock	(95,605)
		Total Shareholders Equity	15,051,695
Total Assets	19,912,679	Total Liabilities & Shareholders' Equity	19,912,679

Sunplus Technology Company Limited

Statements of Income

From January 1 to September 30, 2004 and 2003
(In Thousand New Taiwan Dollars, Except Earnings per share)

ITEM	2004	2003	YoY
Net Sales	13,925,754	7,335,901	89.8%
Realized (unrealized) intercompany profit-net	1,176	(1,040)	--
Cost of Sales	9,361,657	4,796,038	95.2%
Gross Profit	4,565,273	2,538,823	79.8%
Operating Expenses	2,086,731	1,332,908	56.6%
Income from Operations	2,478,542	1,205,915	105.5%
Non-Operating Income	182,681	182,652	0.0%
Non-Operating Expenses	333,937	225,647	48.0%
Income before Income Tax	2,327,286	1,162,920	100.1%
Income Tax Benefit (Expenses)	66,280	41,670	--
Net Income	2,393,566	1,204,590	98.7%
Earnings per share**	2.73	1.38	

** Based on current outstanding 875.254 million shares after stock dividend

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Cash Flow Summary

From January 1 to September 30, 2004 and 2003
(In Thousand New Taiwan Dollars)

ITEM	2004	2003
Cash Flow from operating	(379,175)	362,985
Cash Flow from Investing	802,156	996,444
Cash Flow from Financing	325,140	(1,394,385)
Net Increase (Decrease) in Cash & Cash Equivalents	748,121	(34,956)
Cash & Cash Equivalents, Beginning of Period	1,195,442	1,598,955
Cash & Cash Equivalents, End of Period	1,943,563	1,563,999