

Sunplus Technology Company Limited

Balance Sheets

Ended 31, March, 2005*

(In Thousand New Taiwan Dollars)

Assets	Amount	Liabilities & Shareholders Equity	Amount
Current Assets		Current Liabilities	1,583,434
Cash	4,314,701	Long-term Liabilities	-
Short-term investments	783,383	Other Liabilities	576,807
Accounts & Notes receivable	2,724,867	Total Liabilities	2,160,241
Inventories	2,339,579	Capital stock	8,752,544
Other current assets	271,655	Shares to be issued	-
Long-term Investments	3,671,085	Capital surplus	1,604,261
Net Properties	1,495,625	Appropriated as legal reserve	1,316,618
Intangible Assets-Net	1,165,934	Appropriated as special reserve	-
Other Assets	868,112	Unappropriated earnings	4,203,889
		Unrealized loss on long-term investments	(254,109)
		Cumulative translation adjustment	(52,898)
		Treasury Stock	(95,605)
		Total Shareholders Equity	15,474,700
Total Assets	17,634,941	Total Liabilities & Shareholders' Equity	17,634,941

*2005 figures not audited yet

Sunplus Technology Company Limited

Statements of Income

From January 1 to March 31, 2005 and 2004
(In Thousand New Taiwan Dollars, Except Earnings per share)

ITEM	2005*	2004	YoY
Net Sales	4,163,961	3,634,990	14.6%
Unrealized (realized) intercompany profit-net	(183)	(4,369)	-
Cost of Sales	3,106,960	2,462,644	26.2%
Gross Profit	1,057,184	1,176,715	-10.2%
Operating Expenses	768,765	589,717	30.4%
Income from Operations	288,419	586,998	-50.9%
Non-Operating Income	56,198	42,234	33.1%
Non-Operating Expenses	166,293	94,510	76.0%
Income before Income Tax	178,324	534,722	-66.7%
Income Tax Benefit (Expenses)	761	33,141	-
Net Income	179,085	567,863	-68.5%
Earnings per share**	0.20	0.65	

*2005 figures not audited yet

**Based on current outstanding 875.254 million shares after stock dividend

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Cash Flow Summary

From January 1 to March 31, 2005 and 2004
(In Thousand New Taiwan Dollars)

ITEM	2005*	2004
Cash Flow in (out) from operating	1,002,168	(97,027)
Cash Flow in (out) from Investing	(181,704)	(573,132)
Cash Flow in (out) from Financing	64,095	112,412
Net Increase (Decrease) in Cash & Cash Equivalents	884,559	(557,747)
Cash & Cash Equivalents, Beginning of Period	3,430,142	1,059,432
Cash & Cash Equivalents, End of Period	4,314,701	501,685

*2005 figures not audited yet

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