

Sunplus Technology Company Limited

Balance Sheets

Ended 30, September, 2007*

(In Thousand New Taiwan Dollars)

Assets	Amount	Liabilities & Shareholders Equity	Amount
Current Assets	6,353,845	Current Liabilities	3,895,452
Cash & equivalent	693,499	Long-term Liabilities	--
Short-term financing investments	2,466,143	Other Liabilities	468,910
Accounts & Notes receivable	1,791,724	Total Liabilities	4,364,362
Other Receivable	225,650	Capital stock	5,560,514
Inventories	1,001,221	Shares to be issued	--
Other current assets	175,608	Capital surplus	1,561,691
L-T Investments	7,724,586	Appropriated as legal reserve	2,127,492
Net Properties	875,007	Appropriated as special reserve	17,260
Intangible Assets-Net	919,621	Unappropriated earnings	3,330,839
Other Assets	1,512,134	Unrealized loss on investments	(503,791)
		Cumulative translation adjustment	50,715
		Treasury Stock	(131,471)
		Total Shareholders Equity	13,020,831
Total Assets	17,385,193	Total Liabilities & Shareholders' Equity	17,385,193

*Figures not audited yet

Sunplus Technology Company Limited

Statements of Income

From January 1 to September 30, 2007 and 2006
(In Thousand New Taiwan Dollars, Except Earnings per share)

ITEM	2007*	2006	YoY
Net Sales	7,138,292	13,750,986	-48.1%
Realized (unrealized) intercompany profit-net	1,742	5,095	-
Cost of Sales	4,016,218	9,249,181	-56.6%
Gross Profit	3,123,816	4,506,900	-30.7%
Operating Expenses	1,677,212	2,693,259	-37.7%
Income from Operations	1,446,604	1,813,641	-20.2%
Non-Operating Income	757,466	1,210,540	-37.4%
Non-Operating Expenses	181,042	216,302	-16.3%
Income before Income Tax	2,023,029	2,807,879	-28.0%
Income Tax Expenses (Benefit)	130,557	149,093	-12.4%
New accounting rule Article 34 impact	0	(32,609)	-
Net Income	1,892,471	2,626,177	-27.9%
Earnings per share**	3.40	4.72	

* figures not audited yet

** Based on outstanding 556,051,447 shares on 2007/9/30

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Cash Flow Summary

From January 1 to September 30, 2007 and 2006
(In Thousand New Taiwan Dollars)

ITEM	2007*	2006
Cash Flow in (out) from operating	1,444,081	2,765,779
Cash Flow in (out) from Investing	819,959	(1,651,838)
Cash Flow in (out) from Financing	(4,964,887)	(1,878,079)
Net Increase (Decrease) in Cash & Cash Equivalents	(2,700,847)	(764,138)
Cash & Cash Equivalents, Beginning of Period	3,394,346	4,514,419
Cash & Cash Equivalents, End of Period	693,499	3,750,281

* figures not audited yet

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