

# Sunplus Technology Company Limited

## Balance Sheets

Ended 31, March, 2008\*

(In Thousands of New Taiwan Dollars)

<b>Assets</b>	Amount	<b>Liabilities &amp; Shareholders Equity</b>	Amount
<b>Current Assets</b>	3,859,729	<b>Current Liabilities</b>	1,815,037
Cash & equivalent	311,666	Long-term Liabilities	--
Short-term financing investments	611,046	Other Liabilities	244,273
Accounts & Notes receivable	1,471,292	<b>Total Liabilities</b>	<b>2,059,310</b>
Other Receivable	183,908	Capital stock	5,568,931
Inventories	1,058,474	Shares to be issued	--
Other current assets	223,343	Capital surplus	1,795,088
L-T Investments	8,142,168	Appropriated as legal reserve	2,127,492
Net Properties	870,461	Appropriated as special reserve	17,260
Intangible Assets-Net	731,565	Unappropriated earnings	3,571,130
Other Assets	1,354,817	Unrealized gain on investments	(47,495)
		Cumulative translation adjustment	(1,505)
		Treasury Stock	(131,471)
		<b>Total Shareholders Equity</b>	<b>12,899,430,</b>
<b>Total Assets</b>	<b>14,958,740</b>	<b>Total Liabilities &amp; Shareholders' Equity</b>	<b>14,958,740</b>

\*Figures not audited yet

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## Statements of Income

From January 1 to March 31, 2008 and 2007  
(In Thousands of New Taiwan Dollars, Except Earnings per share)

ITEM	2008*	2007	YoY
Net Sales	1,651,799	2,804,483	-41.1%
Realized (unrealized) inter-company profit-net	275	(3,921)	-
Cost of Sales	1,051,396	1,484,848	-29.2%
Gross Profit	600,678	1,315,714	-54.3%
Operating Expenses	564,785	488,703	15.6%
Income from Operations	35,893	827,011	-95.7%
Non-Operating Income	166,733	321,979	-48.2%
Non-Operating Expenses	118,866	419,314	-71.1%
Income before Income Tax	83,760	729,676	-88.5%
Income Tax Expenses (Benefit)	12,500	70,405	--
Net Income	71,260	659,271	-89.2%
Earnings per share**	0.13	1.18	

\* figures not audited yet

\*\* Based on outstanding 556,893,102 shares on 2008/03/31

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## Cash Flow Summary

From January 1 to March 31, 2008 and 2007  
(In Thousand New Taiwan Dollars)

ITEM	2008*	2007
Cash Flow in (out) from operating	(111,794)	416,350
Cash Flow in (out) from Investing	(152,284)	2,446,975
Cash Flow in (out) from Financing	(105,541)	(5,145,090)
Net Increase (Decrease) in Cash & Cash Equivalents	(369,619)	(2,281,765)
Cash & Cash Equivalents, Beginning of Period	681,285	3,394,346
Cash & Cash Equivalents, End of Period	311,666	1,112,581

\* figures not audited yet

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