

Sunplus Technology Company Limited

Balance Sheets

Ended 30, June, 2008*

(In Thousands of New Taiwan Dollars)

Assets	Amount	Liabilities & Shareholders Equity	Amount
Current Assets		Current Liabilities	3,194,300
Cash	868,477	Long-term Liabilities	--
Financial assets at fair value through profit or loss-current	1,949	Other Liabilities	230,984
Available-for-sale financial assets-current	689,474	Total Liabilities	3,425,284
Accounts & Notes receivable	1,556,342	Capital stock	5,569,299
Other Receivable	379,252	Shares to be issued	412,729
Inventories	861,182	Capital surplus	1,577,435
Deferred income tax-current	100,277	Appropriated as legal reserve	2,333,642
Other current assets	53,294	Appropriated as special reserve	-
Total Current Assets	4,510,247	Unappropriated earnings	1,660,762
Total Long-term Investments	7,084,572	Unrealized gain on investments	(329,214)
Net Properties	880,763	Cumulative translation adjustment	(4,153)
Intangible Assets-Net	678,297	Treasury Stock	(131,471)
Total Other Assets	1,360,434	Total Shareholders Equity	11,089,029
Total Assets	14,514,313	Total Liabilities & Shareholders' Equity	14,514,313

*Figures not audited yet

Sunplus Technology Company Limited

Statements of Income

From January 1 to June 30, 2008 and 2007
(In Thousands of New Taiwan Dollars, Except Earnings per share)

ITEM	2008*	2007	YoY
Net Sales	3,432,823	5,063,294	-32.2%
Realized (unrealized) inter-company profit-net	550	620	-
Cost of Sales	2,146,279	2,801,040	-23.4%
Gross Profit	1,287,094	2,262,874	-43.1%
Operating Expenses	1,107,490	1,047,304	5.7%
Income from Operations	179,604	1,215,570	-85.2%
Non-Operating Income	449,610	582,970	-22.9%
Non-Operating Expenses	530,438	489,617	8.3%
Income before Income Tax	98,776	1,308,923	-92.5%
Income Tax Expenses (Benefit)	20,623	112,557	-
Net Income	78,153	1,196,366	-93.5%
Earnings per share**	0.14	2.15	

* figures not audited yet

** Based on outstanding 556,929,954 shares on 2008/06/30

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Cash Flow Summary

From January 1 to June 30, 2008 and 2007
(In Thousand New Taiwan Dollars)

ITEM	2008*	2007
Cash Flow in (out) from operating	571,683	1,134,017
Cash Flow in (out) from Investing	(96,974)	2,215,323
Cash Flow in (out) from Financing	(287,517)	(5,290,862)
Net Increase (Decrease) in Cash & Cash Equivalents	187,192	(1,941,522)
Cash & Cash Equivalents, Beginning of Period	681,285	3,394,346
Cash & Cash Equivalents, End of Period	868,477	1,452,824

* figures not audited yet

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