

Sunplus Technology Company Limited

Balance Sheets

Ended March 31, 2012*
(In Thousands of New Taiwan Dollars)

Assets	Amount	Liabilities & Shareholders Equity	Amount
Cash	2,314,060	Current Liabilities	1,495,107
Financial assets at fair value through profit or loss-current	-	Long-term Liabilities	1,345,556
Available-for-sale financial assets-current	347,058	Other Liabilities	189,801
Accounts & Notes receivable	480,204	Total Liabilities	3,030,464
Other Receivable	189,913		
Inventories	699,424	Capital stock	5,969,099
Deferred income tax-current	10,580	Shares to be issued	-
Other current assets	69,229	Capital surplus	1,725,217
Total Current Assets	4,110,468	Appropriated as legal reserve	2,450,003
		Appropriated as special reserve	191,229
Total Long-term Investments	6,699,643	Unappropriated earnings	(196,033)
		Unrealized gain on investments	(893,957)
Net Properties	803,631	Cumulative translation adjustment	51,089
Intangible Assets-Net	260,117	Treasury Stock	(155,236)
Total Other Assets	298,016	Total Shareholders Equity	9,141,411
Total Assets	12,171,875	Total Liabilities & Shareholders' Equity	12,171,875

*Figures not audited yet

Sunplus Technology Company Limited

Statements of Income

From January 1 to March 31, 2012 and 2011
(In Thousands of New Taiwan Dollars, Except Earnings per share)

ITEM	2012*	2011	YoY % (decline)
Net Sales	731,297	1,033,719	(29.3)%
Realized (unrealized) inter-company profit-net	0	2,400	(100.0)%
Cost of Sales	482,423	740,105	(34.8)%
Gross Profit	248,874	296,014	(15.9)%
Operating Expenses	362,496	392,275	(7.6)%
Income from Operations(Loss)	(113,622)	(96,261)	18.0%
Non-Operating Income	15,857	26,018	(39.0)%
Non-Operating Expenses	74,446	85,845	(13.3)%
Income before Income Tax(Loss)	(172,211)	(156,088)	10.3%
Income Tax Benefit (Expenses)	0	(3,553)	(100.0)%
Net Income(Loss)	(172,211)	(152,535)	12.9%
Earnings per share**	(0.29)	(0.26)	

* Figures not audited yet

** Based on outstanding 596,909,919 shares on 2012/03/31

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Cash Flow Summary

From January 1 to March 31, 2012 and 2011
(In Thousand New Taiwan Dollars)

ITEM	2012*	2011
Cash Flow in (out) from operating	(160,364)	(70)
Cash Flow in (out) from Investing	(218,228)	(165,099)
Cash Flow in (out) from Financing	886,948	(132,950)
Net Increase (Decrease) in Cash & Cash Equivalents	508,356	(298,119)
Cash & Cash Equivalents, Beginning of Period	1,805,704	2,097,829
Cash & Cash Equivalents, End of Period	2,314,060	1,799,710

* Figures not audited yet

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